

A. Student Information

1. _____
Last Name First Name Middle Initial Colby ID Number

2. Do you plan to study away during 2009-2010? (Colby aid is available only for programs specifically approved by the Off-Campus Study Office.)

No Yes List name of program for applicable period of study:
 Full 2009-2010 academic year _____
 Fall semester of 2009 only _____
 Spring semester of 2010 only _____

3. If you will be enrolled on campus during 2009-2010, where do you plan on living?

in on-campus housing in off-campus apartment/house with parents (i.e., be a commuter)

B. Student's Tax Forms and Income Information

Yes, I have filed or will file a 2008 U.S. Federal Income Tax Return.
 Enclose a **signed** copy of your return and **all W-2s** (or forward them as soon as possible to Colby Student Financial Services).
 List below amounts received for child support and any other untaxed income.

Sources of untaxed income:	Amount:
_____	_____
_____	_____
_____	_____
_____	_____

No, I will not file and am not required to file a 2008 U.S. Federal Income Tax Return.
 Enclose copies of **all W-2s** (or forward them as soon as possible to Colby Student Financial Services).
 List below your employer(s) and any income received in 2008.

Sources of income (use W-2s or other earnings statements):	Amount:
_____	_____
_____	_____
_____	_____
_____	_____

FOR OFFICE USE ONLY

Award completed: _____ Federal verification completed: _____
 By _____ Date _____ By _____ Date _____

Colby ID Number

Middle Initial

First Name

Last Name

Student's Name

D. Parents' Tax Forms and Income Information

1. Check here if you have filed or will file a 2008 U.S. Federal Income Tax Return.

Enclose a **signed** copy of your return and **all W-2s** (or forward them as soon as possible to Colby Student Financial Services). List amounts received for child support and any other untaxed income. (You may refer to the FAFSA instructions [Worksheets A and B, page 8] for examples of untaxed income.)

Sources of untaxed income:	Amount:
_____	_____
_____	_____
_____	_____

Check here if you will not file and are not required to file a 2008 U.S. Federal Income Tax Return.

Enclose copies of **all W-2s** (or forward them as soon as possible to Colby Student Financial Services). List below your employer(s) and any income received in 2008.

Sources of income (use W-2s or other earnings statements):	Amount:
_____	_____
_____	_____
_____	_____

2. List untaxed amounts withheld from your pay such as retirement or reimbursement accounts not already included above.

Type of income:	Amount:
_____	_____
_____	_____
_____	_____

E. Estimated Resources for 2009-2010 Student Expenses

1. Please list your best estimate of the following resources:

Parent contribution for this student at Colby..... \$ _____

Non-custodial parent contribution (if applicable) \$ _____

Friends and relatives \$ _____

Student's past savings \$ _____

Student's summer earnings \$ _____

Contribution from prepaid tuition plans for this student..... \$ _____

Contribution from tuition savings plans for this student \$ _____

Bureau of Indian Affairs funds;

 specify tribal enrollment _____ \$ _____

Outside scholarships (not including state scholarships);

 specify source(s) _____ \$ _____

Other sources (e.g., tuition subsidy, etc.);

 specify source(s) _____ \$ _____

Total Resources: \$ _____

PLEASE READ AND SIGN THE NEXT PAGE

Statement of Understanding and Agreement

As you begin the 2009-2010 aid application process, it may help you to be aware of several policies and procedures that may affect your aid eligibility. Please read the following information carefully and indicate by your signature your understanding of and agreement to these terms of your application.

The fundamental principle governing determination of eligibility for aid is that the family is primarily responsible for paying for the cost of education. Aid is available to cover that portion of the cost that the family is deemed unable to pay.

Colby uses a standardized formula to determine your family's ability to contribute. Within the framework of that formula, we will include as many of your family's specific financial circumstances as possible so that our analysis will reflect your particular needs. In this manner, we ensure that all applicants are treated as equitably as possible while we are as responsive as we can be to special needs of individual families.

Aid offers are evaluated annually on the basis of current family financial information provided on the aid applications and tax forms. Additional information may be requested after our review of these forms, either to comply with federal regulations or for clarification of specific family circumstances. If you feel that there are special family financial circumstances that we should take into consideration and that were not explained on the FAFSA, please describe them on a separate sheet, being sure to include specific dollar amounts.

Aid offers may increase or decrease each year to reflect changes in family financial strength. The three factors with the greatest impact on the aid package are total family income, number of siblings in college, and change in college costs. For example, if in the past you indicated that a sibling was also in college, and that sibling will not be enrolled next year, your aid will probably be lower than it has been; or, if your family income has decreased because of unemployment, your aid will probably increase.

The amount of your aid offer and the proportion of grant, loan, and work in the aid package will depend on (a) the timely submission of all application materials, (b) your enrollment status, (c) your calculated eligibility for aid, (d) available federal, state, and institutional funding, and (e) the amount of outside scholarships.

One of your responsibilities as an aid applicant, and as the primary beneficiary of your education, is to apply for all state grants and outside scholarships for which you may qualify. The College will not replace funds sacrificed because of a failure to apply properly. Outside scholarships do not necessarily reduce the expected family contribution. Outside scholarships may be used to reduce Federal Perkins Loan or work-study, and then may reduce Colby grant.

-
- I. I/We understand that information provided on this and other documents may be shared with the applicant, with other colleges and agencies from which I/we am/are requesting aid, with colleges in which other family members are enrolled, and with donors if aid is offered and accepted.
 - II. I/We certify that all information presented is correct at this time and that I/we will send timely notice of any significant change in our family situation, in family income or assets (as reported on the FAFSA, tax returns, and this form), in the college plans of other family members, or upon receipt of other scholarships or grants.
 - III. If I study on a Colby-approved off-campus program, I understand that my eligibility for all federal aid must be certified by Colby College and that under no circumstances am I allowed to apply for any federal grant or loan through the Off-Campus Study Program. I also understand that I must inform Student Financial Services of any gift aid I receive from non-Colby sources, including any assistance from the Off-Campus Study Program itself, and that such aid could require an adjustment to the Colby aid offer.

Signature of student applicant _____

Date _____

Cell phone number _____

Signature of father/stepfather _____

Date _____

Work/cell phone number _____

E-mail _____

Signature of mother/stepmother _____

Date _____

Work/cell phone number _____

E-mail _____